

Public Report Committee Minutes, June 6, 2007

Cindy called the meeting to order at 8:30 am.

Changes to minutes from first meeting:

- **Vince Pellerito** – Wanted to know if anyone has checked into the issue of all expedited filings affecting HUD filings.
- **Sharon Peterson** – added that she had looked into it and there were no issues and HUD filings should not be affected by expedited filings.

Suggestion by **Cindy Ferrin** for a *“Preliminary” Public filing*. This would replace the existing conditional filing. The submittal list would require less documentation to be submitted at the time of preliminary filing and would ease problems developers obtaining initial sales approvals prior to getting the health certificates and water certificates. However, builders would still not be able to close escrow until the final report was issued. Roy Tanney is looking into whether or not they would need to change statutes.

David Fyke – Commented that this is an internal issue. Nothing would change as it would affect the builders and their sales. This began a discussion as to what plat should be submitted with this type of filing. Statute just states a plat.

Barb Secrest – Commented that the problem with preliminary plat is that it is subject to a lot of changes prior to approval by City of Final Plat. There was some disagreement with this comment that not much changes from preliminary to final plat at the municipalities. There was also comment that changes are made prior to filing for the final public report anyway.

No resolution at this meeting. Information for the meeting regarding preliminary public reports will be posted on the DRE's website next Monday, if anyone would like to make comments to Roy Tanney regarding this issue, please do. Looking for suggestions, comments on this issue and whether or not it will help and be effective.

Department is trying to move away from governing the other agencies documents as part of the public report process. Discussions have begun with these other agencies.

At this point we continue going through minutes/proposals from the first meeting...

Sherrie Mack: Suggestion to use the questionnaire as our own worksheet, cut the information in half and do not submit with the public report filing. Sherrie provided copies of what she has cut-out and condensed.

Question to Cindy: What does your department do with the questionnaire? Per Cindy, for expedited filings, not much. They verify some of the information and review the executed Yes/No questions and the Affidavit.

Moving towards all expedited filings would cut out the necessity of comparing the questionnaire and the public report. *THIS WOULD REQUIRE A CHANGE IN THE STATUTES.* Per Cindy, they are looking at this in the statute committee. When we break out into our separate committees and make recommendations to the statute committee.

Karen Grasser: We make our disclosures on our Addenda. Question as to the Department's as to disclosure in the PR versus an Addenda? Cindy would like to knock down the disclosures to just 2 miles, however, individual developers can add what they want.

Richard Scott – Suggestion to put the public report disclosure on the front of the purchase contract in bold instead of the back to draw attention to the information.

Tom Oteri – Suggestion to list the disclosures by subject matter, so purchasers could scan to the section they were most interested or concerned with.

Barb Secrest – Difference between using just an Addenda and disclosure in the PR. If a complaint comes in the DRE would not know it was disclosed if it was just an Addenda and not in the PR.

Toni Pittman – responded that as long as a signed copy of the Addenda is provided to the Investigation Dept, then the complaint would go away.

Condo projects question as to whether or not there should be a separate filing for condo projects vs. single family residential. Most everyone

agreed that the additional information necessary for condo filings is not so drastic that it requires a different form.

Cindy finishes the discussion of the minutes of last meeting and goes over the agenda and what we hope to accomplish. She stated that we will be breaking into sub-committees to help accomplish our goals.

- Electronic filing Committee (sub)
- Public Report Committee (sub)
- Questionnaire Committee (sub)

Each Committee is to prepare 3 separate report to submit to the commissioner via Cindy.

Committees are as follows:

PUBLIC REPORT (sub):

Barb Secrest – Chair
Sharon Peterson
David Fyke
Spencer Kamps
Richard Scott

QUESTIONNAIRE (sub):

Sherrie Mack – Chair
Marsha Esmeier
Karen Grasser
Toni Pittman
Vince Pellerito
Sandra Rodriguez
Stephanie Martinson

ELECTRONIC FILING (sub):

Angela Sutton – Chair
Tom Oteri
Christine Deal
John Randolph
Ali Baker

The three (3) committees met separately and will submit minutes from their meeting. This theme will follow through for the rest of our public report committee meetings.

Meeting was adjourned at 10:00